

## FSC GCC Fixed Income Report

20/12/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.12	4.875	99.01	99.54	5.30	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.21	5.375	100.46	101.06	5.01	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.21	6.500	101.51	102.37	6.30	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.49	4.750	98.53	99.10	5.14	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.08	5.625	101.70	102.35	4.98	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.08	6.750	104.21	105.10	6.33	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.10	6.250	104.99	105.66	5.28	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.10	7.000	107.21	108.20	6.36	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.86	7.375	113.13	113.84	5.39	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.49	4.875	98.52	99.29	5.01	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.86	5.932	100.96	101.61	5.01	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.24	4.750	97.32	97.54	5.94	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.38	3.958	97.44	97.51	5.86	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.89	5.200	97.31	97.57	5.91	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.40	5.196	99.41	99.71	5.29	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.38	5.125	98.74	99.14	5.35	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.12	5.800	100.01	100.39	5.73	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.34	6.625	104.10	104.51	5.44	BB	AT MATURITY	USD

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Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.16	100.02	10.08	04/06/2026	7.61	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mtly Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.32	3.125	94.00	94.53	4.12	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.37	3.125	96.77	97.30	4.34	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.74	1.875	84.42	85.02	4.16	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.81	4.125	86.89	87.70	5.02	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.81	3.125	95.78	96.37	4.17	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.78	3.125	72.82	73.62	4.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.20	1.700	84.42	85.01	4.13	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.60	4.000	65.98	66.95	6.67	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.22	3.625	84.51	85.36	5.69	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.78	5.625	93.35	94.15	6.60	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.10	6.250	81.77	82.75	7.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.10	5.250	88.48	89.34	6.84	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.10	4.250	93.94	94.76	5.70	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.74	5.450	91.16	92.00	6.67	B+	AT MATURITY	USD	BH
Issuer Name	18/11/2021	18/05/2034	10.41	5.625	89.57	90.49	6.92	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.49	9.750	130.29	131.33	4.18	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.08	6.400	115.49	116.30	4.92	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.75	6.750	101.23	102.11	6.30	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.75	6.000	81.22	82.24	7.73	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.08	5.250	96.68	97.39	5.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.32	4.500	99.59	100.20	4.46	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.32	4.375	99.40	99.93	4.39	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.84	3.250	92.29	92.92	4.46	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.84	2.900	96.54	97.02	4.61	A+	AT MATURITY	USD	SA
Issuer Name	03/03/2021	03/03/2030	6.20	0.625	85.24	86.10	3.13	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.21	3.625	96.57	97.13	4.38	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.29	7.365	102.26	103.16	6.49	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.30	7.167	100.34	100.51	5.44	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.24	7.086	100.13	100.27	5.96	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.17	7.369	101.67	102.39	6.16	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.50	6.816	100.10	100.70	5.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.35	7.117	100.26	100.45	6.31	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.19	6.908	100.13	100.24	5.62	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.69	7.320	100.59	101.75	6.20	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.44	7.248	100.32	100.55	6.00	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.87	6.875	117.95	118.80	5.24	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.33	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.85	6.500	116.72	117.53	4.67	AA-	AT MATURITY	USD	AE
	27/10/2006	27/10/2036	12.85	6.500	116.86	117.67	4.66	AA-	AT MATURITY	USD	AE
Issuer Name	23/02/2023	23/11/2032	8.93	6.500	104.43	105.15	5.75	BB+	AT MATURITY	USD	AE
	02/07/2007	02/07/2037	13.53	6.850	109.57	110.49	5.73	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.79	6.875	101.53	102.22	5.55	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.88	7.625	100.78	100.90	6.53	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.88	8.375	108.96	109.70	6.04	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.56	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.31	6.500	98.82	99.78	6.56	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.90	6.250	99.56	100.10	6.12	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.83	6.250	100.75	101.48	5.98	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.85	7.500	105.82	106.09	5.71	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.11	7.500	98.97	99.18	8.29	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.20	6.844	98.71	99.43	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.62	6.873	98.38	99.20	7.09	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.20	6.681	100.10	100.33	6.41	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.71	6.882	98.42	99.22	7.04	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.14	6.992	100.90	101.00	6.08	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.31	6.918	100.08	100.25	6.09	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.73	7.133	100.66	101.03	5.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.23	6.928	100.10	100.39	5.17	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.73	7.128	100.64	101.00	5.73	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.48	6.901	100.10	100.34	6.17	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.74	6.846	99.59	100.36	6.61	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.24	6.705	98.15	98.87	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.08	6.821	97.75	98.62	7.17	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.10	6.560	98.88	99.68	6.72	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.61	6.312	97.93	98.71	6.81	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.28	6.803	99.41	100.15	6.70	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.12	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.14	7.750	100.34	100.75	7.35	NR	AT MATURITY	USD	SA
	26/02/2020	26/02/2027	3.19	6.875	98.10	98.40	7.45	NR	AT MATURITY	USD	SA
Issuer Name	15/10/2019	15/02/2025	1.16	6.750	99.50	99.67	7.04	NR	AT MATURITY	USD	SA
	20/02/2018	20/02/2025	1.17	7.416	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.54	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.47	6.997	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.55	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.14	7.158	98.76	99.74	7.16	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.10	6.806	99.62	100.38	6.66	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.92	6.858	100.06	100.65	6.63	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.15	6.858	98.42	99.37	6.95	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.20	6.115	102.31	102.89	5.70	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.72	6.558	99.27	99.74	6.60	-	AT MATURITY	USD	SA

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